

PC3 FINCARE LLP (PC3)

Investment Banking | Debt Syndication | Valuation
Mumbai | Surat

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PC3 Fincare LLP specializes in Fund Raising by way of Debt and Private Equity. Our team shares very good relationships with Banks/Financial Institutes/Fund Houses (Domestic and Global)/Family Offices/HNIs.

PC3 also provides valuation advisory services, offering expert support to valuation firms, law firms, private equities, venture capitalists, CA and CS Firms, and Corporates.

Our team comprises highly experienced professionals with a deep understanding of global valuation principles and techniques, enabling us to provide tailored support for valuation exercises across a wide range of industries.

About Promoter's:



Nikhil Chandak – PC3 has been formed on 1st April 2019 and prior to this, Nikhil Chandak has worked in Banking & Finance in mid to senior management position for 14 years' with Bajaj Hindusthan Ltd, Kotak Mahindra Bank, State Bank of Mauritius, IndusInd Bank and Ashika Capital Ltd.

He is good with Team Building, Relationship Management and Deal Making and Execution.

By Qualification he is an MBA-Finance from NL Dalmia Institute of Management Studies & Research.

He has also completed Certified Treasury and Forex Management (CTM).

He is now a Registered Valuer for Asset class "Securities or Financial Assets".



Manish Rathi – A Seasoned professional with a wealth of experience across finance, strategy, and business operations.

Manish is also a Founding Member of We Founder Circle Private Limited. Prior to joining as a partner at PC3, Manish serves as the head of Strategy & Operations at Evolvex, a WFC supported accelerator programme. Earlier in his career, Manish held the position of Vice President at The Financial Supermarket. He also spent nearly seven years as a Senior Credit Manager at Bank of Baroda.

By Qualification he is 2 times All India Rank Chartered Accountant, also a Company Secretary, and has earned the

Registered Valuer Certification from the Insolvency and Bankruptcy Board of India (IBBI).

Vision:

To be a leading Firm in the field of Investment Banking and to be known as providing the right solution with all the related requirements under one roof.

Mission:

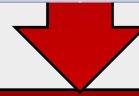
Our mission is to empower Businesses including Startups by delivering comprehensive, tailored consultancy services that drive growth and foster success. We are committed to providing strategic solutions Private Equity, Venture Capital, Valuation, and Debt syndication. Empowering teams and nurturing a vibrant entrepreneurial environment within the team.

Value Proposition:

Quality

Quality is backed by Seasoned Professionals

Decade of Experience at leading finance firms



Expertise

Drives Streamlined Processes

Offering expert support to Valuation Firms across diverse sectors



360 Degree Delivery Capability

Cover Startups to Leading Giants

Offer tailored solutions for complex valuation exercises

Cost Effective

Leverage our knowledge & experience at Competitive Rates

Maximize value for Investors



Open Ended Support

Save Time & Cost

Faster Turnaround & Customized Solutions

Services Offered (Core Activities):

Pre-IPO

Debt Syndication

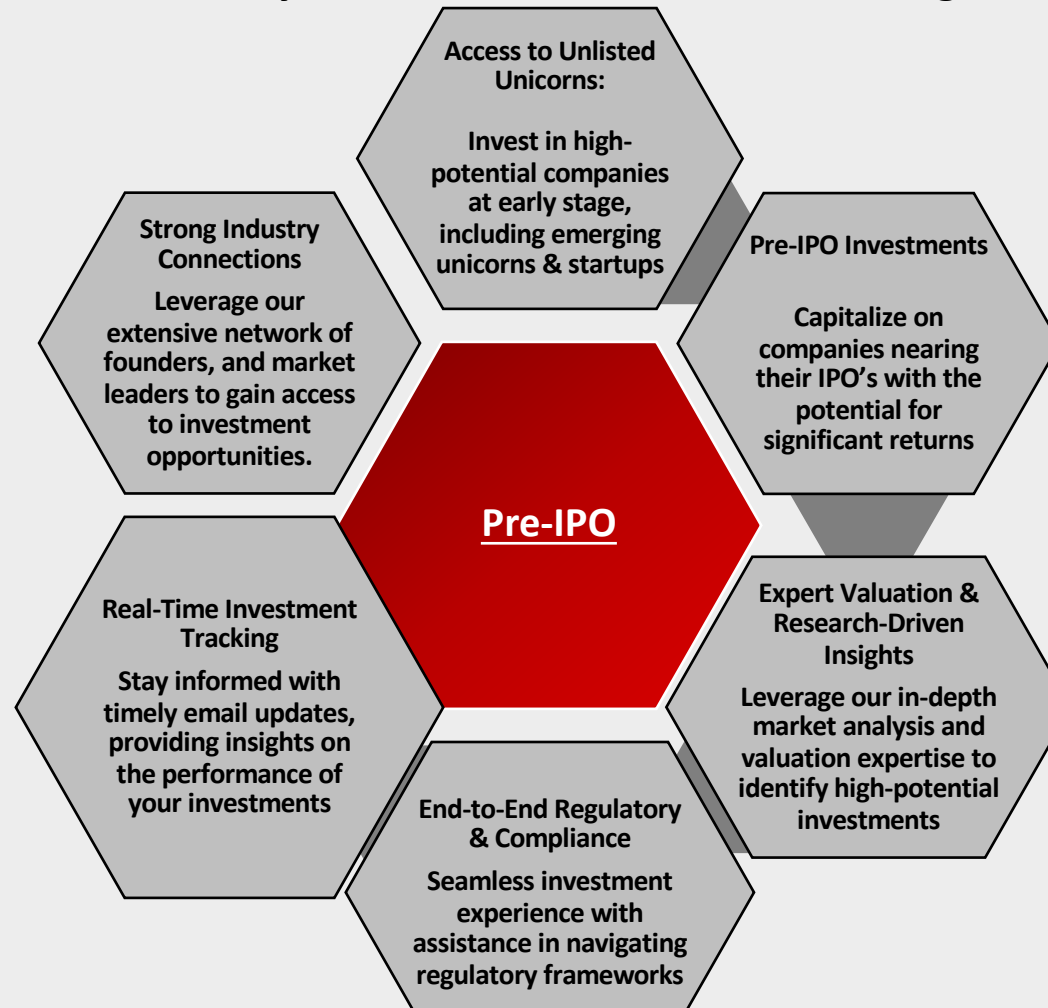
Valuation

Private Equity & Venture Capital Advisory

Startup Services

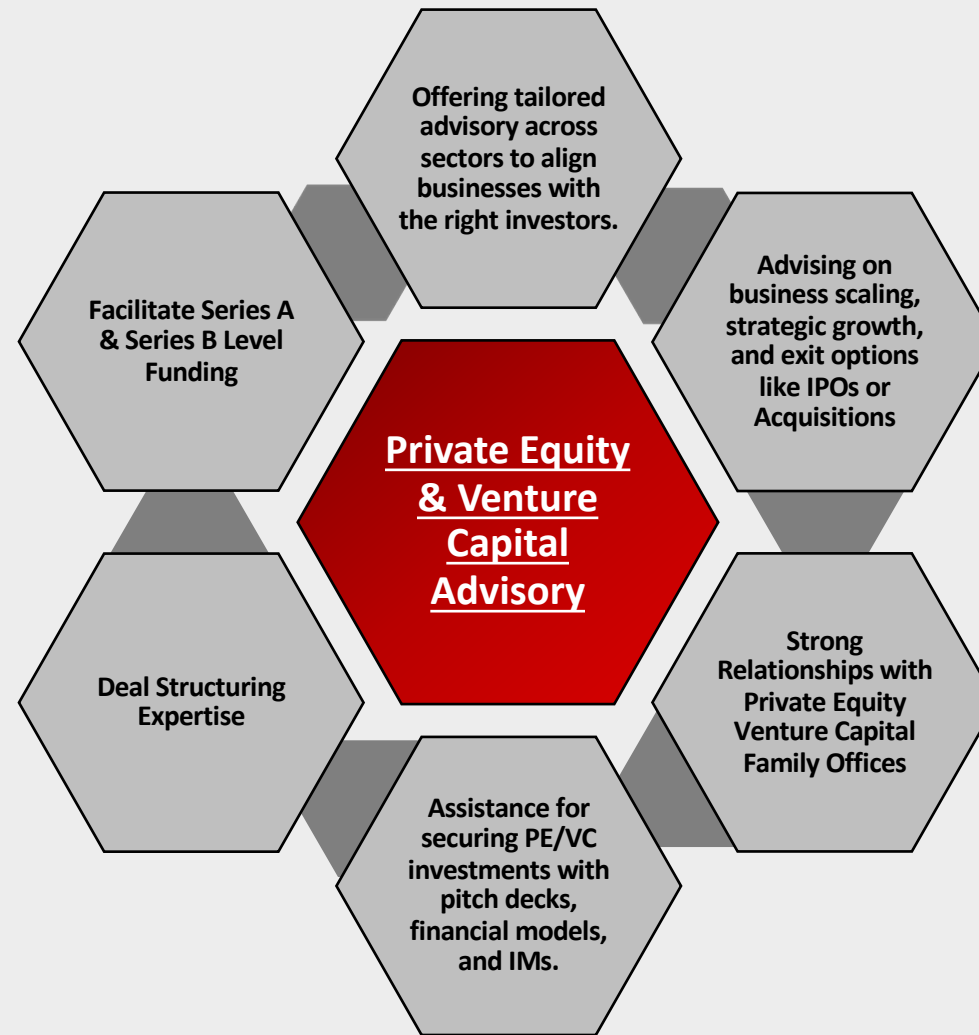
Pre-IPO:

- **Pre-IPO refers to the stage before a private company goes public by offering its shares to the general public through an IPO. During this phase, the company focuses on strengthening its financials, governance, and operational efficiency to attract investors and meet regulatory requirements.**



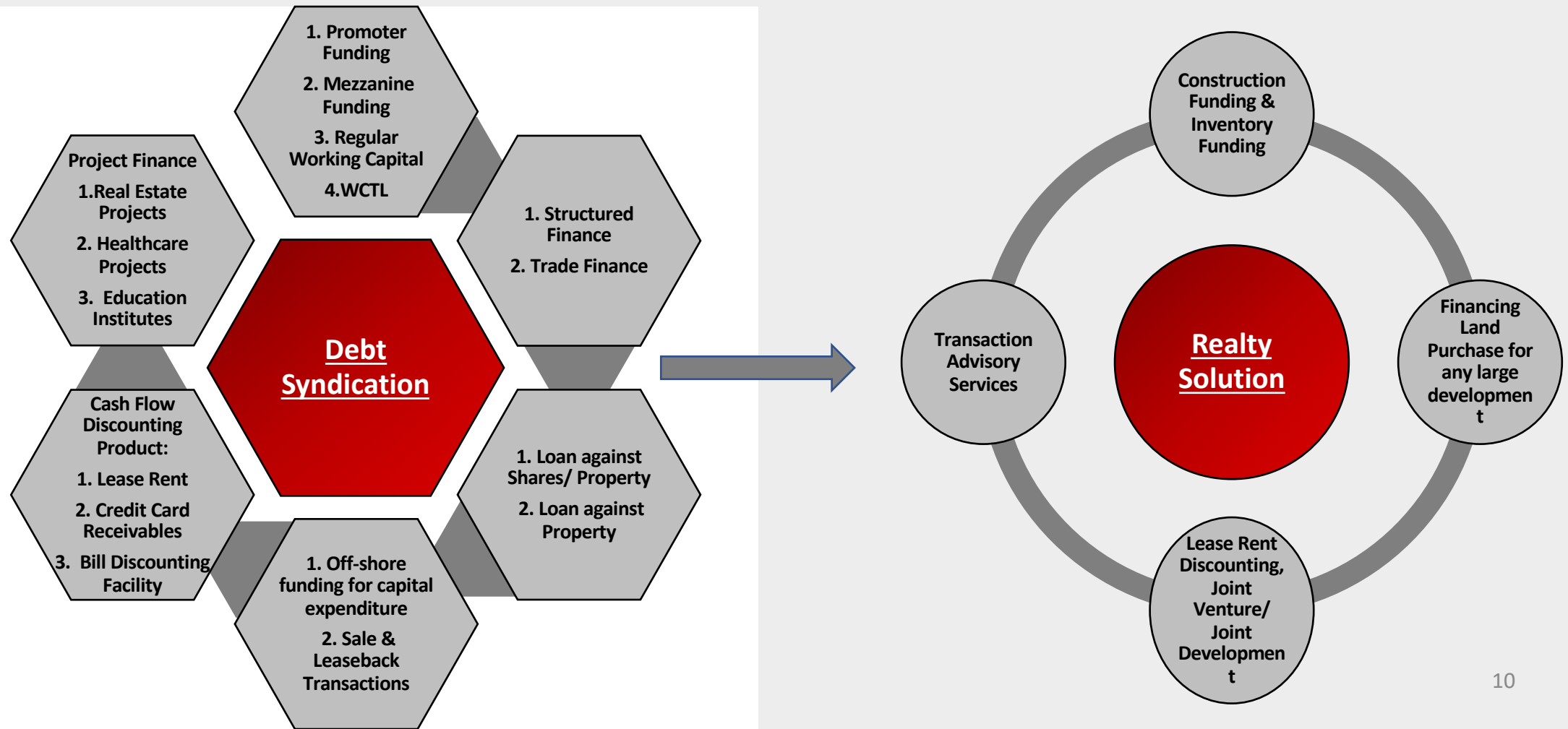
Private Equity & Venture Capital Advisory:

- Private Equity and Venture Capital Advisory services help companies secure funding from investors, offering guidance on deal structuring and due diligence to maximize growth and returns.



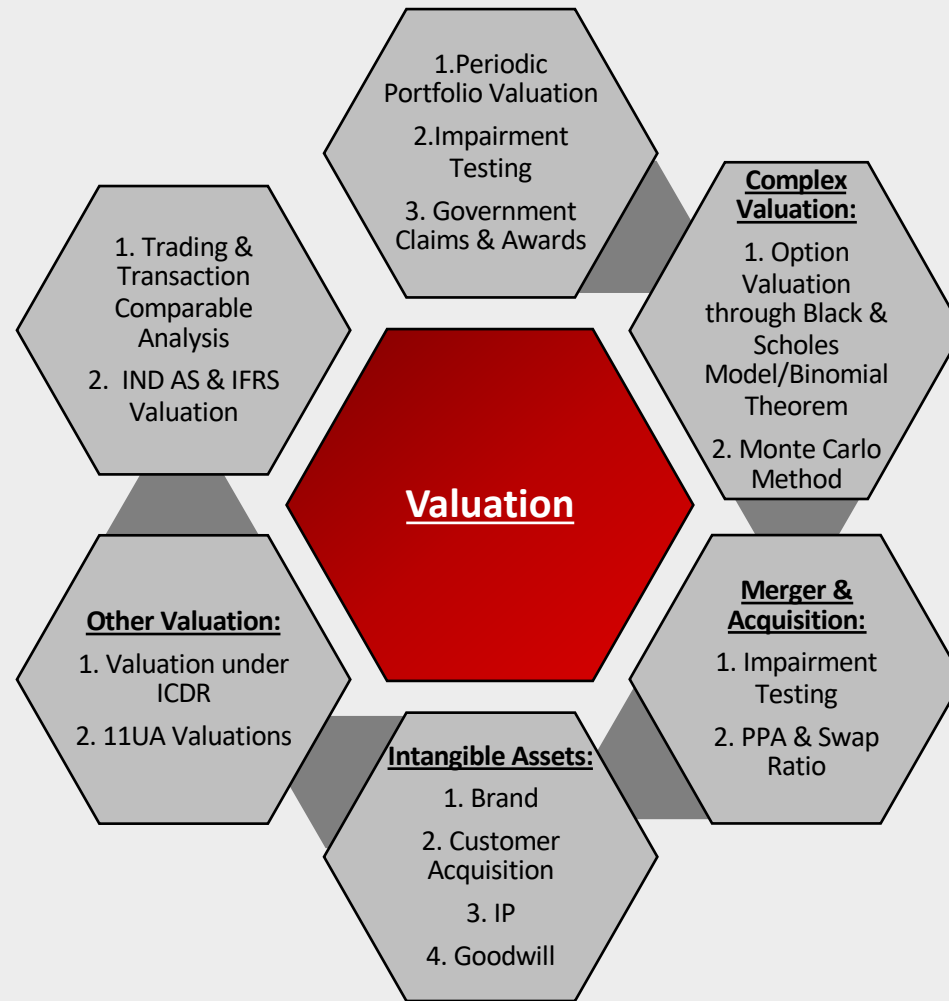
Debt Syndication:

- Debt syndication pools resources from multiple lenders to provide a large loan to a single borrower, spreading the risk among participants.



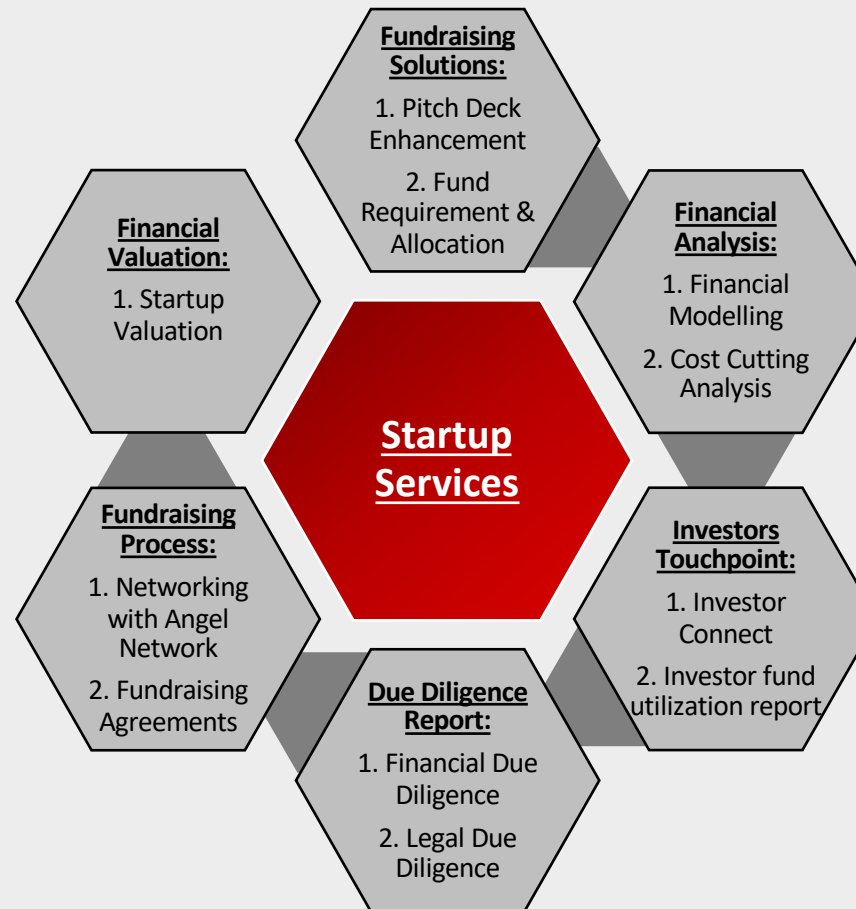
Valuation:

- Valuation of different asset classes assesses their worth using tailored methods, like discounted cash flow for stocks or comparable sales for real estate. This process helps investors make informed decisions based on risk and return expectations.



Startup Services:

- **Startup services offer essential support like business planning and funding strategies to help new businesses navigate challenges and accelerate growth.**



Our Credentials:



- Valuation of **Real Estate Projects**: DCF methodology



- Valuation of **Infrastructure** Industry: Claims and Awards, Valuation of Cashflow of Toll Projects



- Valuation **Portfolio to be Securitized** by Banks/HFC/NBFC/MFI



- Valuation of **Start-ups**



- Valuation of **Mergers and Acquisitions**



- Software Industry** Valuation



- School/Hospital and others**- DCF Methodology



- Valuation of **Advisory Firms**



- Valuation of **Intangible Assets**: Brand Valuation



- Portfolio** Valuation



- Others**



Our Team:



Balvinder Singh – He is an MBA-Finance & Experienced Investment Analyst.



Prajwal Ambarte – He is an MBA-Finance from Lala Lajpatrai Institute and Seasoned Financial Analyst.



Rahul Shelke – He is CFA Level 1 (US) and Proficient Financial Analyst.



Shobha Chandak – She is Bachelor in Commerce and she is responsible for Finance & Admin.



Swati Rathi – She holds a Master of Arts and is responsible for Human Resources.



Chandrika Mundhra – She is a Chartered Accountant and a Valuation Professional.



Shikha Suthar – She is a Bachelor in Commerce and Business Analyst.

Thank You

Reach US

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